



The National Conference of CPA Practitioners

Nassau/Suffolk Chapter Volume 10, Issue 1 January 2013

Date Topic

Tuesday, January 15, 2013 - Chapter Meeting
**POST ELECTIONS BLUES IMPORTANT TAX CHANGES
FOR THE YEAR AND ELECTIONS UPDATES**

Speakers

Robert L. Goldfarb, CPA of Schoenfeld Mendelsohn Goldfarb, LLP
Steven Greenberg, CPA of Steven Greenberg & Company, CPAs, PC

Credits

2 CPE/TAX

NEW Location

The Woodlands @ Woodbury
1 Southwoods Road, Woodbury NY 11797

Time

Networking/Registration: 5:30 PM, Program: 7:00 - 9:00 PM

Cost Members

On or before Friday, Jan. 11 - \$60.00, After Friday, Jan. 11 - \$75.00

Non-Members

On or before Friday, Jan. 11 - \$80.00, After Friday, Jan. 11 - \$95.00

Sponsored By ADP

Date Topic

Thursday, January 24, 2013 - Social Media
HOW TO USE FACEBOOK TO GROW YOUR BUSINESS

Moderators

Sandra G. Johnson, CPA, EA, CFE of Sandra G. Johnson, CPA
Douglas Sinetar, CPA of Douglas Sinetar CPA PC

Credits

2 CPE/MAP/Advisory Services

Location

Capital One Executive Dining Hall, 275 Broadhollow Road Melville, NY 11743

Time

Registration: 7:45 AM, Program: 8:00 - 10:00 AM

Cost

On or before Friday, Jan. 18 - \$25.00, After Friday, Jan. 18 - \$35.00

Date Topic

Wednesday, January 30, 2013 - MAP Meeting
**SHOW ME THE MONEY! TIME, BILLING, COLLECTIONS,
FEES, CASH FLOW**

Moderators

Sandra G. Johnson, CPA, EA, CFE of Sandra G. Johnson, CPA
Douglas Sinetar, CPA of Douglas Sinetar CPA PC

Credits

2 CPE/MAP/Advisory Services

Location

On Parade Diner, 7980 Jericho Turnpike, Woodbury NY 11797

Time

Registration: 7:45 AM, Program: 8:00 - 10:00 AM

Cost

On or before Friday, Jan. 25 - \$25.00, After Friday, Jan. 25 - \$35.00

**Sponsorship
Available**

**To register for any of our
meetings, please visit**

<http://www.ns-nccpap.org>



Presidents Message

I am writing this during the Holiday week, as we wind down and reflect on the year we are completing. In our profession this is also the week we plan for the year ahead.

Many of us, including myself, are spending some time cleaning our files, our desks and discarding all sorts of items at work and at home.

I must admit that for me sorting and cleaning this year has been an experience. There is so much in what we do that has changed. I discarded deposit slips that used to be needed before the age of scanning and ATM, as well as negatives from pictures, and even pictures that are now scanned. It seems as though those valuable pads of 7 and 14 column work-papers just have no relevance anymore.

When coming to my "NCCPAP" section, I found outlines and seminar materials that have now been scanned. I found old newsletters which are now available online. In addition, I found lists of goals and visions that I had written down in my various roles within the organization. I even found a file of our past sponsors, and requests for new sponsors.

I thought about the meaning of these "findings", and more importantly how do I now implement this in the future of our organization. As I cleaned and reflected, I have after meeting with various members and our executive board decided to enact some helpful new goals and ideas for 2013:

- With the implementation and invitations to our website to be unveiled very shortly, we will soon furnish CPE certificates online and of course give you easy instructions.
- We have found that almost everyone actually prefers to have outlines and seminar materials delivered via download measures. Future Chapter and MAP programs will be available in paperless format. Just as the symposium materials, these will be available to all registrants in advance and can then be stored and/or printed for the event.
- Similarly, we are working on formatting our newsletter to be available at our new website. We will continue to publish quarterly newsletters, but will supplement with our continued email blasts and notices on our website to keep you informed of events, meetings, and information we deem vital to your practice during the period between our quarterly publications.
- We need new and diversified sponsors, brought to us by each and every member. If you have a contact then email me that contact at garys@rsgnccpas.com. I will be sure to work with our sponsor co-coordinator, Kathy Casey to insure their participation. This is so important that I am offering a complimentary MAP meeting, or 50% discount to a chapter meeting for any contact furnished thru June 30, 2013!
- I found my list of volunteers, which is unfortunately dwindling as I have found committees for those people, and in fact some are completing their assignments. We need new volunteers for so many different functions. I am not asking for anyone to become President or Board member (yet!)... But I am asking to come forward as one of your New Year resolutions to simply assist...no there are no discounts for this... But I guarantee you find it rewarding.
- As another commitment for the year ahead, we need your help in seeking new members, and greater attendance at our events. We actually have had many sold out meetings, and expect several key events the next few months to be sold out as well. However, many of these attendees are not members, so in that regard if you can scan and email this newsletter to a potential member, or contact Robert Brown our membership chair. Robert will make sure to contact that member and talk about our organization, membership, and furnish him newsletters and events. This is another of our key goals, for which we will offer the same discounts to you for the referral as stated above.

Most of all, my most memorable and cherished reflection as I review all of these pictures, documents, newsletters etc, is the friendships formed and solidified over these past several years. Whether it was a funeral, sharing family joyous events, listening and helping each other professionally or socially, or simply sharing at a party or golf outing... We are an extended family taking pride in each other, and helping each other as much as possible. That is and what will be the hallmark of what NCCPAP is to so many of us.

From my family to yours, the very best of Health, Happiness, Prosperity and Peace in the year ahead.

Gary Sanders, CPA

Disclaimer

IRS Circular 230 Legend: Any advice contained herein was not intended or written to be used, and cannot be used, for the purpose of avoiding U.S. federal, state, or local tax penalties. Unless otherwise specifically indicated above, you should assume that any statement in this newsletter relating to any U. S. federal, state, or local tax matter was written in connection with the promotion or marketing by other parties of the transaction(s) or matter(s) addressed in this newsletter. Each taxpayer should seek advice based on the taxpayer's particular circumstances from an independent tax advisor. Any opinion is solely that of the author and is not necessarily the opinion of NCCPAP.

POLICY

THE FEES FOR REGISTRATIONS ARE:

CHAPTER MEETING (2 CPE): \$60.00 WITH *PRE-REGISTRATION AND \$75.00 REGULAR REGISTRATION, AND/OR AT THE DOOR REGISTRATION.

MAP MEETING: \$25.00 WITH *PRE-REGISTRATION AND \$35.00 REGULAR REGISTRATION, AND/OR AT THE DOOR REGISTRATION.

SEMINARS AND OTHER PROGRAMS: TBD

*PRE-REGISTRATION MEANS: A COMPLETED REGISTRATION FORM WITH PAYMENT AND POSTMARKED, FAXED OR E-MAILED TO THE N/S CHAPTER OFFICE THE FRIDAY PROCEEDING (Unless otherwise noted) THE CHAPTER MEETING, MAP MEETING AND/OR SEMINAR THAT YOU ARE PLANNING TO ATTEND.

CANCELLATION AND REFUND POLICY

A PRE-PAID REGISTRANT WHO CANNOT ATTEND THE CHAPTER MEETING, MAP MEETING AND/OR SEMINAR WILL BE ISSUED A REFUND IF CANCELLATION NOTICE IS GIVEN TO N/S NCCPAP CHAPTER OFFICE BY THE END OF THE CHAPTER MEETING, MAP MEETING AND/OR SEMINAR DAY.

MEETING SCHEDULE 2013

***New Location for CHAPTER MEETINGS, CPE/A&A and 4 CPE/ETHICS:**

**The Woodlands at Woodbury
1 Southwoods Road, Woodbury, NY 11797**

**Chapter Meetings: Registration/Dinner/Networking is at 5:30 PM
8 CPE/A&A and 4 CPE/ETHICS Registration/Breakfast/Networking is at 7:45 AM**

**2 CPE/MAP/ADVISORY SERVICES is held at:
On Parade Diner, 7980 Jericho Turnpike, Woodbury NY 11797, Registration is at 7:45 AM**

**Social Media is held at:
Capital One Executive Dining Hall, 275 Broadhollow Road Melville, NY 11743, Registration is at 7:45 AM**

Tuesday	Jan. 15*	Post Elections Blues Important Tax Changes for the Year and Elections Updates	2 CPE/Tax
Thursday	Jan. 24	How to Use Facebook to Grow Your Business - Social Media	2 CPE/MAP/ADVISORY SERVICES
Wednesday	Jan. 30	Show Me the Money! Time, Billing, Collections, Fees, Cash Flow	2 CPE/MAP/ADVISORY SERVICES
Wednesday	Feb. 6*	How to report Casualty Losses and Information required from clients	2 CPE/Tax
Wednesday	Feb. 27	MAP - Roundtable	2 CPE/MAP/ADVISORY SERVICES
Thursday	March 7*	Tax Season Roundtable	2 CPE/Tax
	April	No Meeting	
Wednesday	April 24	MAP - Post Season Roundtable	2 CPE/MAP/ADVISORY SERVICES
Thursday	May 2*	Partnership Issues	2 CPE/Tax
Tuesday	May 21	Using LinkedIn as Part of Your Marketing Plan - Social Media	2 CPE/MAP/ADVISORY SERVICES
Wednesday	May 29	What is the Direction of Your Practice? The Five Year Plan	2 CPE/MAP/ADVISORY SERVICES
Thursday	June 6*	To Be Determined	2 CPE/Tax
Wednesday	June 26	How to Work on Your Practice and Not in Your Practice	2 CPE/MAP/ADVISORY SERVICES
Wednesday	June 25-26	1 st Annual LITPS And Accounting Today Spring Technology Conference	
		CREST HOLLOW COUNTRY CLUB, WOODBURY	
Thursday	June 27	All Day Accounting and Auditing Update	8 CPE/A&A
Thursday	July 11*	Not for Profit Update Accounting and Tax	2 CPE/Tax
Tuesday	July 23	Blogging & Tweeting, Time to Get Your Head into the Clouds - Social Media	
		2 CPE/MAP/ADVISORY SERVICES	
Wednesday	July 31	Sunrise, Sunset – What's Next?	2 CPE/MAP/ADVISORY SERVICES
Thursday	Aug. 1*	To Be Determined	2 CPE/Tax
Thursday	Aug. 22	Ethics	4 CPE/ETHICS
Thursday	Sept. 12*	Business Appraisal Workshop	2 CPE/Tax
Thursday	Oct. 3*	Workers' Compensation Update	2 CPE/Tax
Thursday	Nov. 20, 21 & 22, 2013	Long Island Tax Symposium	CREST HOLLOW COUNTRY CLUB, WOODBURY
Thursday	Dec. 5*	To Be Determined	2 CPE/Tax

*** Chapter Meeting**

All Meetings Subject to Change

Some dates are subject to change. Above are just a sample of what is ahead. The Educational Committee is working hard on securing the Topics and Speakers.

NEWSLETTERS ADVERTISING

Sponsorships are available for our meetings as well as advertising in our newsletters. The newsletters reach over 500 decision makers in their companies. For a list of prices contact our office (516) 997-9500 x. 3 or email Kathy Casey, lits@litaxsymposium.org

MESSAGE FROM THE EDUCATION CHAIRMAN



I am writing this message perched upon the precipice known as the fiscal cliff. If Congress is unable to reach a resolution, it will be a busy upcoming year for CPAs. Not only will income taxes be higher, but estate and gift planning will again play a much more important role for most of our clients.

Our special presentation on January 15th entitled, 'Post Election Blues' will probably be played to a packed house. I don't know how Robert Goldfarb and Steve Greenberg will have time to enjoy the holidays, and we all expect them to be working on their slides over New Years Eve. At this juncture, the view from atop this precipice looks like there will be too many considerations to discuss in one meeting. Due to the significant tax changes that we are expecting in the new year, the Education Committee wants to build sufficient flexibility into the schedule in order to accommodate topics of importance. On February 6th, we are having an important session on the reporting of casualty losses, which will present important information regarding tax and financial considerations, as well as resources available to those of us and our clients who were affected by the storm.

I want to wish all of our members a very happy holiday season a healthy new year.

Robert Barnett, Esq.

CREATING A CULTURE OF LEADERSHIP

An excerpt from Ed Kliegman's upcoming book, "So You Want to be President....A Leadership Manual"

1. Present a positive environment
2. Clarify objectives
3. Provide job descriptions
4. Assign responsibilities carefully
5. Offer incentives, recognition, and awards
6. Provide the following information (in a loose-leaf binder, on a CD, or a web-site) to each participant:
 - a. copy of the constitution/bylaws
 - b. copy of the budget
 - c. copy of financial statements for the last fiscal year
 - d. calendar for the year, if appropriate and possible
 - e. a list of committees, chairs and members with contact numbers

It is important that participants bring or have access to this information at subsequent meetings and that it be kept up to date

7. Provide a leadership development and training course
8. Institute a 'retreat' with a professional facilitator
9. Start meetings on time
10. Prepare a written agenda for each meeting and distribute it a week before the meeting
11. Control the meeting

GOOD & WELFARE

Our Best Wishes to

Ken Hauptman on his becoming a partner with Wild, Maney & Resnick.
 Carol Markman upon receiving the "Margaret Sanger Award on November 14th ,2012
 from the Planned Parenthood Assoc. of Nassau County.
 Steve Weisberg on the Bar Mitzvah of his Grandson Grant Louis Weisberg
 on Saturday, December 15th, 2012.
 Ed Kleigman on his grandson Brian Aledort becoming a CPA.
 Our continued Good Wishes to all those affected by Sandy in their efforts
 to rebuild their homes

Our Sincerest Condolences to

The family of Peter Isaac CPA. on his passing.
 Stephen Sternlieb, CPA and his family on the passing of his father, Seymour.

Our Good & Welfare Chairman is Stephen Sternlieb, CPA steve@ssternliebcpa.com



IRS COLLECTION: CHANGES ARE HELPFUL TO TAXPAYERS*



The IRS has been making changes to its collection policies in order to assist financially distressed taxpayers in these difficult economic times. The IRS Fresh Start program established new procedures in 2011 and 2012 regarding lien filing and lien withdrawal. In addition, the IRS has announced significant changes to its Offer in Compromise program.

Streamlined Installment Agreements & Withdrawal of Liens: While the IRS relies on liens to secure its debts, lien filings could cause non-tax related problems for taxpayers, such as affecting the taxpayer's credit rating, or his/her chances of employment.

The IRS Fresh Start program has raised the threshold as to when a lien is required to be filed, and made it easier for liens to be withdrawn. Under Fresh Start, in certain circumstances, if an individual taxpayer owes less than \$25,000 and is in an Installment Agreement with payments by direct debit, the taxpayer can request that an IRS lien be withdrawn. Liens can also be withdrawn upon request for liabilities that have been paid in full.

Streamlined Installment Agreements allow eligible individual and business taxpayers to satisfy their debts to the IRS over time without the delay, expense and difficulties of extensive examination of their income and expenses; and no lien determination is required. Streamlined Installment Agreements are now a possibility for individual taxpayers who owe up to \$50,000 of assessed tax, interest and penalties, doubling the prior threshold. In general, payment in full must be within six years.

Businesses may also qualify for a Streamlined Installment Agreement if the business owes less than \$25,000 and payment will be in full within 24 months. Payments must be by direct debit.

Changes to Offers in Compromise: Taxpayers who are unable to pay their debts to the IRS may apply for an Offer in Compromise; an accepted Offer will satisfy the full amount of tax, interest and penalties for all outstanding liabilities. Recent modifications to the Offer in Compromise program have resulted in drastically lower settlement amounts being considered by the IRS.

The IRS reviews the net equity in the taxpayer's assets, and the taxpayer's future available income; together, the result is the taxpayer's "reasonable collection potential," or RCP, which is used to determine whether an Offer is acceptable. The time over which an Offer will be paid affects the RCP. Prior to May 2012, the taxpayer could choose one of three lengths of time to pay an Offer: lump sum, defined as within five months; within two years; or within the time remaining on the ten-year statute of limitations for collection. Prior to May 2012, the future income was calculated by including 48 months of net available income for lump sum Offers; 60 months of net available income for Offers to be paid in two years; or net available income for as many months remained on the statute for longer Offers.

Currently, all Offers must be paid either within five months, or within two years. For Offers to be paid within five months, the calculation is of net available income for 12 months. For Offers to be paid within two years, the calculation is of net available income for 24 months.

Thus, prior to May 2012, for example, if the IRS had determined that a taxpayer's monthly available income was \$1000, the future income component of the Offer amount would be either \$48,000 or \$60,000, or up to \$120,000. The same taxpayer today would be looking at a future income calculation of \$12,000 for a lump sum Offer, or \$24,000 for payment within two years. Clearly, the savings is dramatic. The changes have also been significant for taxpayers who have much greater income, and correspondingly large debts to the IRS.

An Offer in Compromise is not based solely on future income, however. The RCP also includes net equity in assets. With respect to motor vehicles, IRS policy may now allow \$3450 from the net equity in each vehicle to be excluded from the Offer amount, up to two vehicles.

Additional taxpayer-friendly changes for Offers include, among other items, modifying the calculation of future income to allow the exclusion of payments on certain student loans, and a percentage of payments made towards outstanding state and local taxes.

It's Time to Resolve Liabilities: The recent updates to IRS collection policies should enable many taxpayers, and especially a greater number of struggling and lower income taxpayers, to benefit from Installment Agreements and Offers in Compromise. For the IRS, the policies should result in more monies being collected over a shorter time period, and less money being expended on pursuing taxpayers who do not have the money or resources to satisfy their tax debts promptly. Right now, it appears to be a win-win situation for both the taxpayers and the government, and a good time for taxpayers to seek to resolve outstanding tax liabilities.

*An expanded version of this article was previously published in the December 2012 issue of the Nassau Lawyer.

**Yvonne R. Cort is a past Chair of the Tax Law Committee of the Nassau County Bar Association and a past Chair of the IRS Long Island Tax Practitioner Liaison Committee. Yvonne is counsel with the Melville law firm of Karen J. Tenenbaum, PC, www.litaxattorney.com. Her practice focuses on NYS and IRS tax controversies and she can be reached at ycort@litaxattorney.com or 631-465-5000.

2012 LITPS A FEW HIGHLIGHTS



From Left to Right: Donald Ingram, Robert L Goldfarb, Commissioner Thomas H. Mattox, Andrea Parness, Ross S. Kass, Gary Sanders



N/S NCCPAP meets privately with Commissioner Thomas H. Mattox

From Left to Right: Donald Ingram, Robert L Goldfarb, Andrea Parness, Commissioner Thomas H. Mattox, ???, Gary Sanders, Ross S. Kass



Robert L. Goldfarb and Eliot Spitzer



Dr. Pearl M. Kamer and Gary Sanders



Eliot Spitzer



Robert Goldfarb presents a thank you gift to Commissioner Thomas H. Mattox



President of
National Conference of CPA
Practitioners
Edward Caine, CPA



Bottom Left to Right: Barry Zalk, Stephen Sternlieb, Andrea Parness, Gary Sanders Karen Giunta, Top, Left to right: Donald Ingram, Harold Ogulnick, Ed Caine, Robert Goldfarb, Guest speaker: Eliot Spitzer, Kenneth Hauptman, Ross S. Kass and Paula Sheppard



Ross S Kass received the Leon Alpern Award in recognition of Outstanding Leadership to the NCCPAP and the CPA Community and Robert L. Goldfarb



Kenneth Hauptman and Paula Sheppard



Andrea Parness
and
Ruthanne Corazzini



From Left to Right: Ross S. Kass, Girl Scouts: Victoria Hilton, Blayr Corazzini, Amanda Aurichio, Ruthanne Corazzini and Robert L. Goldfarb

WITHOUT ALL OF YOU THIS EVENT
WOULD NOT HAVE HAPPENED!



UPDATE ON NEW YORK STATE SALES TAX AUDITS

NYS has been issuing more and more press releases on taxpayers who have failed to remit sales tax that they collected in connection with their businesses. Most of the investigations were cooperative efforts by the NYS Department of Taxation and Finance and the local District Attorneys. Some of the business owners have pled guilty. What struck me is that the amount of sales tax alleged to have been collected and not remitted in the cases NYS is pursuing has been decreasing.

In a case from June 2011, the taxpayer paid over \$380,000 to NYS for sales tax that was collected and not remitted to NYS. In addition, the Judge imposed the maximum fine authorized under the tax law of \$20,000. There was no mention of incarceration. In a case that was announced on December 10, 2012, the taxpayer pled guilty to stealing \$39,581 in NYS sales tax. The press release on this case indicates that the taxpayer also faces a possible prison sentence of up to seven years.

The State of New York is changing the procedures they follow while conducting audits. The goal is, obviously, to increase revenue without having to get new legislation through the legislature to increase tax revenue. Philosophically this is a good idea; the problem is that taxpayers are offended by the State's actions, even though they are perfectly legal.

Another example of a NYS procedure in sales tax audits concerns liquor stores. There are approximately 17 liquor wholesalers in NYS who can legally sell liquor to retail liquor stores. In addition, the liquor stores all have to be licensed by NYS so the State knows where they are. The State has a program where they "ask" the wholesalers to itemize the sales to every one of their customers. Of course, these wholesalers provide the information. The State then adds up the purchases for each retail liquor store in New York. The retail liquor store has a minimum markup, but the State's job is even easier than worrying about markup percentages. All they have to do is examine every retail liquor store whose purchases exceed the sales reported on their sales and use tax or corporation tax returns.

Many retail businesses were happy that they were not liquor stores but the State has other procedures to identify non-compliant taxpayers. New York State has always liked to audit restaurants. After looking at the books and records of one particular restaurant, the State sent letters to all of the store's providers of food. Six responded, and provided a listing of their sales to the business. It turns out that about 15% of the purchases are on the books. The taxpayer has retained legal counsel who is working diligently to keep the owners of the business out of jail.

NYS is encouraging taxpayers to utilize the Voluntary Disclosure and Compliance Program to clean up their tax obligations to NYS. The program allows eligible taxpayers to avoid penalties and possible criminal charges if they satisfy their tax obligations. More information on the program can be found at <http://www.tax.ny.gov/enforcement/vold/default.htm>

Article was submitted by:

Carol Markman, CPA, Partner at MayerMeinberg LLP, can be reached at 516-921-8900, Ext 118, cmarkman@mayermeinberg.com

ON BEHALF OF THE BOARD OF DIRECTORS OF THE NASSAU/SUFFOLK CHAPTER AND OUR EDUCATIONAL FOUNDATION, AND OUR SISTER CHAPTER OF LONG ISLAND EAST WE WISH YOU THE VERY BEST OF EVERYTHING FOR 2013!!!

Do you have a professional or personal New Year resolution or goal that you are willing to share ???

If you e-mail it to garys@rsngnccpas.com, we will gladly publish it for other members to use in preparing their resolutions or goals...

ONE PERSONAL IDEA:

Anyone interested in joining in that famous resolution of losing weight?

We will start a new section on our website...the "Biggest Weight Losers of NCCPAP"

Hosted by Gary Sanders!! Come join by sending an email to me with your desired weight loss goal.. (no weight amounts.. only amounts lost to be displayed)...

I will start..by stating I intend to lose 20 pounds by Memorial Day...come join in our program!!

N/S NCCPAP will donate the dollar amount of total weight loss to a charity of largest losers choice.

Gary Sanders, CPA

CHAPTER MEMBER BENEFITS AND DISCOUNTS



Receive a 30% discount on **CCH Products**. The members are billed directly.
To order, go to: <http://tax.cchgroup.com/members/ns-nccpap> The CCH Code is Y3820.
Our contact is Roger Franks, Account Manager, Quantity Publications (East),
(877) 300-5219 phone and fax.

First Benefit Health Savings Card, you can log in to them by going to our website:
www.ns-nccpap.org and clicking on Members Benefits.

JJT Energy Home Gas savings 8-12% on your current natural gas or electricity rates.
Contact the office for info (516) 997-9500 x. 2

SECOND OPINION EVALUATOR

INDEPENDENT
Pension Services, Inc.
Consultants & Administrators



Employee Benefits Consultants & Administrators

401(k) & Profit Sharing Retirement Plans
Defined Benefit Retirement Plans
Cash Balance Retirement Plans
ERISA 403(b) Plans and IRC 457 Plans
IRS Audit Support
Compliance Resolution Support

Flex Plans (Health & DCARE FSA's)
Health Reimbursement Arrangements
Qualified Transportation Plans
COBRA Administration
Welfare Benefit Plan Form 5500
Health Care Reform (PPACA)

25 Years Experience

Contact Robert or Leslie

114 Old Country Road ~ Suite 520 ~ Mineola ~ NY 11501

Phone: (516) 747-5210 ~ Fax: (516) 747-5914

Email: indpndnt@indpndnt.com Website: independentpension.com

CLASSIFIED

As a new service to our members, we are now instituting a "classified" section as complimentary service in our ongoing efforts to provide member to member services. If you have a need to hire additional help, seek to work in a part time or full time capacity, or need to seek or rent a part of your office, send an email with all details to egelbien@ns-nccpap.org. We will be sending these notices during tax time every other week, and of course publishing in our newsletter, and they will be included in our new interactive website to be initiated soon.

Please be sure to include your contact information.

PART TIME TAX PER DIEM NEEDED:

CPA firm in Woodbury seeks Tax Preparer for Individual and Entity Returns two days per week. The days can be flexible and Saturday is also available. Experience with Lacerte Software is preferable.

Contact Gary Sanders at garys@rsgnccpas.com for further information, and best time to call.

SPACE AVAILABLE IN SHARED MELVILLE CPA OFFICE

A group of CPA firms that shares an office and various services is seeking a quality firm to replace a retiring member. The space available is comprised of two very nice private offices and a bullpen area, with generous windows and lighting. Access to file room space is also available. They have a central server for software administration and their own Microsoft Exchange server. They have a group license with Lacerte Software, access to tax and accounting research software and high level security software. The arrangement includes telephone and internet service. Your firm will have the ability to use their front desk staff, if desired, and their document management and scanning system with trained personnel for scanning client documents. Usage and cost subject to negotiation. Their conference room and kitchen area are also part of the sharing arrangement.

The office is a very clean and professional setting located in Melville, two blocks off of Route 110. The firm has a friendly and productive work environment that has worked nicely since 1992. The remainder of the group expects to practice in this location for ten more years and they seek a replacement firm that will appreciate the quality of their operation and contribute to the cross support of each member firm.

If you are interested please call (631) 271-8000.

COLLEGE STUDENT LOOKING FOR INTERNSHIP: Contact Douglas Sinetar dsinetar@aol.com

WE ARE LOOKING FOR AN ACCOUNTANT: We are a full service, peer reviewed CPA firm located in western Nassau County. We are looking for an accountant (CPA a +) with 7+ year of public experience for a full time position. Must be familiar with 1040, 1065, 1120S, 1120, and 1041. Knowledge of Lacerte and Quickbooks preferred. Experience in financial statement preparation is preferred. Position is available immediately.

Philip Van Schuyler, CPA, Vrona & Van Schuyler CPAs, PLLC, 240 Long Beach Road, Island Park, New York 11558-1541
Phone: (516)-670-9479, Fax: (516) 670-9477 www.vronavanschuylercpa.com

Seeking assistance with a client's audit or collection notice? Or with a NY residency matter?

Karen J. Tenenbaum, P.C.
Attorneys at Law

Our firm provides legal counsel to taxpayers on IRS and NYS tax matters, such as:

- IRS & NYS Individual & Business Tax Audits
- NYS & NYC Residency Audits
- NYS Sales & Use Tax
- NYS Voluntary Disclosures
- IRS Offshore Voluntary Disclosures
- IRS & NYS Installment Agreements & Offers in Compromise
- Federal Tax Liens & Levies
- NYS Warrants & Seizures

Contact us: (631) 465-5000



Karen J. Tenenbaum, P.C.
Concentrating in IRS and NYS Tax Matters
534 Broadhollow Road, Suite 301
Melville, NY 11747
E-mail: info@litaxattorney.com
Website: <http://www.litaxattorney.com>

SEEKING PER DIEM:

Need help contact Shelly@kronowitzcpa.com

SPACE AVAILABLE LAKE SUCCESS: CPA AAA Building, LARGE 2 windowed room and/or Interior room. Conf. Room, Internet, etc. EZ Access to all Highways. Avail Now 516.326.6767 X 116 or E-Mail brooksea@optonline.net.

P/T TAX SEASON ASSISTANT: Available for upcoming tax season, in the NYC area, Long Island and Westchester as well if your office is in the vicinity of LIRR or Metro North stations. I am available weekends and weeknights throughout the tax season, and for the next month available weekdays as well.

I worked for Kupferschmid & Associates part time during the 2003-2010 tax seasons, scheduling client appointments as well as following up with clients on paperwork needed to file their returns, both done in an extremely professional manner. I also assembled tax forms, filing firm's copies accordingly. In addition I am knowledgeable in QuickBooks, can help you catch up on day to day office work, and help with follow ups on your accounts receivable, as I've done collections professionally and proficiently throughout my career. My rates are reasonable.

A letter of reference from Lana Kupferschmid is available upon request. Please contact Dave Sandler at Dsand518@aol.com.

PART-TIME/SEASONAL TAX PREPARER/ENROLLED AGENT: needed for well-established Patchogue tax firm. Knowledge of federal, state, local, multistate, researching tax issues, Ultra Tax, Quickbooks, helpful. Independent, organized and dependable persons interested should send resume to jeanine.ertax@gmail.com



IN THE BUSINESS OF YOUR SUCCESSSM

{ My number is... 5 }

ADP helps me towards
retiring 5 years sooner.

So what's your number? Higher revenues and profits? More and happier clients? Fewer work hours? An earlier retirement date? ADP can help add it all up for you, with products and services that go beyond just payroll. Like cash flow, risk and talent management solutions so you work smarter, easier and more efficiently. **ADP offers innovative solutions, superb service and outstanding results.**

Discover YOUR number – by calling OUR number: 855-408-3751 or visit us at www.accountant.adp.com/my-number

HR. Payroll. Benefits.

© 2012 ADP, Inc. ADP and the ADP logo are registered trademarks of ADP, Inc. In the Business of Your Success is a service mark of ADP, Inc.

National Conference of CPA Practitioners

RETURN SERVICE REQUESTED



Educational Foundation of the
Nassau/Suffolk Chapter of NCCPAP
22 Jericho Turnpike
Suite 110
Mineola, New York 11501
Tel. (516)997-9500
Fax (516)997-5155
info@ns-nccpap.org

**PLEASE RUSH
DATED MATERIAL**

**NON-PROFIT ORG
U.S. POSTAGE
PAID
SELDEN, NY
PERMIT NO. 124**

**If you received more than one copy
PLEASE pass this on to a colleague!**

PLEASE VISIT OUR UPDATED WEBSITE!

www.ns-nccpap.org

**Submissions to our next newsletter must be made by
March 15th for the April Issue.**

**For Advertising Contract and Fees,
Contact Kathy Casey at
516-997-9500 x. 3
lits@litaxsymposium.org**