



NASSAU/SUFFOLK CHAPTER of NCCPAP EDUCATIONAL FOUNDATION OF N/S NCCPAP

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MEETING SCHEDULE 2014

The Woodlands at Woodbury
1 South Woods Road, Woodbury, NY 11797
In the Town of Oyster Bay Golf Course

Calendar is subject to change

New York Life (NYL)
576 Broad Hollow Road, Melville NY
(Just south of the LIE on Route 110)

*Chapter Meetings: Registration/Dinner/Networking is at 5:30 PM
4 CPE/A&A and 4 CPE/ETHICS Registration/Breakfast/Networking is at 7:45 AM
MAP Registration/Breakfast/Networking is at 7:45 AM

Date	Topic	Credits	Location
Tuesday, January 14, 2014*	Membership Appreciation Meeting		
	Gearing Up for Tax Season	1 CPE/MAP/Advisory Services	
	Second Topic - Tax Savings with Insurance	1 Tax CPE	Mio Posto Restaurant
Wednesday, January 29, 2014	Joint Meeting: The Loan A-Ranger –With NYSSCPA		
	Meet the Bankers: How to Help Your Small Business Client Get a Loan	2 CPE/MAP/Advisory Services	The Woodlands
Tuesday, February 4, 2014*	New Tax Laws and Updates: Everything You Need to Know	2 Tax CPE	The Woodlands
Wednesday, February 26, 2014	Tax Season Roundtable	2 CPE/MAP/Advisory Services	The Woodlands
Thursday, March 6, 2014*	2014 Roundtable: Tax Season Your Questions Answered by Our Team	2 Tax CPE	The Woodlands
Wednesday, April 30, 2014	Post Tax Season Roundtable	2 CPE/MAP/Advisory Services	The Woodlands
Thursday, May 1, 2014*	Criminal Tax Law and how it affects you	2 Tax CPE	The Woodlands
Thursday, May 22, 2014	A&A Title to be Announced (7:45am - 12pm)	4 A&A CPE	NYL
Wednesday, May 28, 2014	CPAs and Technology Cloud Computing, Apps, Security...	2 CPE/MAP/Advisory Services	The Woodlands
Thursday, June 12, 2014*	Voluntary Disclosure - Workshop on Offer and Compromise - What You Need to Know about FBARs	2 Tax CPE	The Woodlands
Thursday, June 19, 2014	A&A Title to be Announced (7:45am - 12pm)	4 A&A CPE	NYL
Friday, June 27, 2014	Time Management	2 CPE/ MAP/Advisory Services	The Woodlands
June 24 & 25, 2014	2014 Annual Technology Show		Crest Hollow Country Club
Thursday July 10, 2014*	Protecting and Preserving Assets Earmarked for the Next Generation: Fiduciary Liability of Insurance Trusts - Estate Litigation	2 Tax CPE	The Woodlands
Thursday, July 17, 2014	A&A Title to be Announced (7:45am - 12pm)	4 A&A CPE	NYL
Thursday, July 31, 2014	ETHICS (7:45 am - 12pm)	4 Ethics CPE	NYL
Thursday, August 14, 2014*	1041 Line-by-Line Workshop & Gift Tax Issues	2 Tax CPE	Location TBD
Thursday, September 4, 2014*	Joint with MAP: Protect Your Practice	2 Tax CPE	Location TBD
Thursday, October, 30, 2014*	Business Succession Planning for Your Clients and the Next Generation	2 Tax CPE	Location TBD
November 19, 20 & 21, 2014	2014 Long Island Tax Professionals Symposium		Crest Hollow Country Club
Thursday, December 4, 2014*	Holiday Party - Practical Employment Considerations for your Client and Independent Contractor Status	2 Tax CPE	Location TBD

****SPONSORSHIPS ARE AVAILABLE FOR ALL MEETINGS. CONTACT THE OFFICE****