

NCCPAP Virtual Chapter – Future Meeting Dates/ Topics

Please note that due to a current software bug, you need to re-register for each meeting

November 2, 2023 – off-the-cuff discussion on BOI (Business Ownership Information) facilitated by Philip Lam, Beneficial Ownership and Innovation Chief, FinCEN

November 16, 2023 – tentative as many participants may be at 2023 Accounting & Tax Symposium. Hoping we can meet informally Wednesday night at the vendor reception

Tuesday, December 5, 2023 – AES Tax Update by Mark Merric, JD, CPA, MT. Adjunct professor at the University of Denver Graduate Tax Program, the University of Colorado Denver MS in Taxation, and lecturer for Fudan University's Master of Taxation program (ranked second in China). He has spoken nationally and internationally more than 600 times and was quoted in The Wall Street Journal, Forbes and the Boston Herald. This all day seminar is sponsored by NCCPAP Westchester/Rockland Chapter

December 7, 2023 – off-the-cuff discussion on Income Tax Nexus facilitated by Cindy Galamgam, JD, LLM, State & Local Tax Senior Manager at CohnReznick LLP

December 21, 2023 – **No meeting due to holidays**

January 4, 2024 – off-the-cuff discussion on Tech Stacks facilitated by David Bergstrom, CPA, CITP, CGMA. David is an author and speaker and has been recognized by Accounting Today, Avalara, Enterprise Worldwide, and Leading Edge Alliance

January 18, 2024

February 1, 2024

February 22, 2024

March 7, 2024

March 21, 2024

April 4, 2024

April 18, 2024

May 2, 2024

May 16, 2024